

# Agenda

## Venture Capital and Private Equity Conference

Thursday, December 12, 2019	
8:00 a.m.–9:00 a.m.	Check-in and continental breakfast
9:00 a.m.–9:15 a.m.	<b>Industry Trends</b> This session will provide an overview of 2019 trends for the venture capital industry. <i>Priya Rajan, Managing Director Global Gateway, Silicon Valley Bank</i>
9:15 a.m.–9:45 a.m.	<b>Tax Update</b> <i>Mei Xu, Sheetal Sewal, and Nate Wright, Partners, Moss Adams</i>
9:45 a.m.–10:15 a.m.	<b>Legal Update</b> <i>Jim Jensen, Partner, Wilson Sonsini Goodrich &amp; Rosati</i>
10:15 a.m.–10:30 a.m.	Break
10:30 a.m.–11:00 a.m.	<b>Accounting/Valuation Updates</b> Beyond record keeping, a strong understanding of the accounting and valuation rules is key to not letting your financial reporting hinder your business and investment objectives. In this session we will address the latest developments from the standard setters making sure you are up to date on key areas ranging from valuation of portfolio companies to leases and more. <i>Ryan Koch, Jeff Clair, and Alan Hartmann, Partners, Moss Adams</i>
11:00 a.m.–11:30 a.m.	<b>Cybersecurity before M&amp;A</b> In today's business environment, cybersecurity is top of mind for every leader and investor. In this session, we'll talk about where the rubber meets the road in the three main areas of cybersecurity due diligence: Infrastructure, Software and Organization/Processes. <i>Greg Reber, Partner, Moss Adams</i>
11:30 a.m.–12:30 p.m.	Lunch
12:30 p.m.–1:30 p.m.	<b>Thriving in Exponential Times</b> From AI, Robotics, Blockchain, Energy to DNA sequencing – The world is changing faster than ever and the future will be here before you know it. To survive, it's not enough to know it's coming. You have to be able to imagine it. You'll learn about exponential technologies, their impact on the world and how to capitalize on the change we're all experiencing by thinking beyond it. Because if you only set your sights on what's coming next, you're already too late. <i>Pascal Finette, Co-Founder at radical Ventures and Singularity University's Chair for Entrepreneurship &amp; Open Innovation</i>
1:30 p.m.–1:45 p.m.	Break

<b>1:45 p.m.–2:15 p.m.</b>	<b>International Update</b> <i>Ken Harvey and Christine Ballard, Partners, Moss Adams</i>
<b>2:15 p.m.–3:00 p.m.</b>	<b>Hot Topics in Information Reporting for Funds</b> <p>This session will provide information reporting updates for payments made by US partnerships to foreign payees on Forms 1042-S and 1042. For any US partnerships with non-US partners there are major changes recently finalized regarding the timing of reporting requirements under the “Lag Method” that will impact 2019 1042 and 1042-S reporting. Forms 1042 are a major focus of the IRS in a recently launched audit campaign. For all Non-US partnerships, the session will cover best practices and updates with respect to FATCA and CRS Reporting.</p> <i>Jill Dymtrow and Erin Fennimore, Directors, Moss Adams</i>
<b>3:00 p.m.</b>	<b>End of Conference</b>