

2017 CREDIT UNION CONFERENCE

MOSS-ADAMS LLP

Certified Public Accountants
Business Consultants

Thursday, June 22

8:00 a.m. – 9:00 a.m.	<i>Registration and Continental Breakfast</i>
9:00 a.m. – 9:15 a.m.	Welcome and Opening Remarks Ryan Sturgis, Partner, Moss Adams, LLP
9:15 a.m. – 10:30 a.m.	Strategic Issues For Your Credit Union Franchise Dan Flaherty, Fig Partners, LLC
10:30 a.m. – 10:45 a.m.	<i>Break</i>
10:45 a.m. – 12:00 p.m.	Current Expected Credit Losses (CECL) - Real World Implementation Matt Erickson and Sean Statz, Wilary Winn Risk Management, LLC
12:00 p.m. – 1:00 p.m.	<i>Lunch</i>
1:00 p.m. – 2:15 p.m.	Balance Sheet Strategies Ryan Hayhurst, Baker Group
2:15 p.m. – 3:00 p.m.	NCUA Interest Rate Risk (IRR) Overview Kevin Thornton , Controller, Unitus Community Credit Union Chris Charlton, Financial Analyst, Unitus Community Credit Union
3:00 p.m. – 3:15 p.m.	<i>Break</i>
3:15 p.m. – 4:30 p.m.	Mergers & Acquisitions In the New Financial World Ernie Panasci, Partner, Stinson Leonard Street Adam Maier, Partner, Stinson Leonard Street Ryan Sturgis, Partner, Moss Adams, LLP

End of Day One – Cocktail Reception Immediately Following

Friday, June 23

8:00 a.m. – 9:00 a.m.	<i>Breakfast</i>
9:00 a.m. – 10:30 a.m.	Key Variables in Merger Considerations Dave Giesen, Managing Director, Navigant
10:30 a.m. – 10:45 a.m.	<i>Break</i>
10:45 a.m. – 12:00 p.m.	Accounting & Auditing Update Ryan Sturgis and Aran Loftus, Moss Adams
12:00 p.m. – 1:00 p.m.	<i>Lunch</i>
<i>End of Conference</i>	