

Agenda

Financial Services Conference

Thursday, September 26, 2019	
9:00 a.m. – 10:00 a.m.	Check In and Continental Breakfast
10:00 a.m. – 11:00 a.m.	<p>CECL Governance and Preparedness – It's More Than Just an Estimate CECL is more than an estimate, more than forecast models, and more than data. When it's all done it will be a fully functioning risk management business process that encapsulates all of the above. This session will show you how to begin with the end in mind and ensure a smooth transition to CECL compliance. <i>Robert Loffink, Director, Moss Adams</i></p>
11:00 a.m. – 11:15 a.m.	Break
11:15 a.m. – 12:00 p.m.	<p>Current Accounting Standards This session will provide you with an in-depth review of the recent accounting standards that have been issued or that are pending and is designed to provide you with the information you need to hit the ground running on the latest financial reporting requirements impacting the financial services industry. <i>Dhaval Patel, Partner, Moss Adams</i></p>
12:00 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 1:50 p.m.	<p>A Practical, Tactical Fintech Primer We will review a few of the major trends in fintech today and discuss some of the challenges and opportunities they present. We will also highlight bank-friendly technologies that can help CFOs, directors, controllers, and internal auditors manage operations, reduce risk and improve efficiency for their organization. <i>Amber Buker, Director of FinXTech Connect Platform, Bank Director</i></p>
1:50 p.m. – 2:00 p.m.	Break
2:00 p.m. – 2:50 p.m.	<p>Creating Profitability through Hedging Programs <i>Travis Goodman, Principal, ALM First Financial Advisors</i></p>
2:50 p.m. – 3:00 p.m.	Break
3:00 p.m. – 4:00 p.m.	<p>Tax Update Stay current on the important tax updates your organization need to be aware of. <i>Kristine Hoeflin, Partner, and Matt Willis, Senior Manager, Moss Adams</i></p>
4:00 p.m. – 6:00 p.m.	Hosted Cocktail Reception