

Agenda

Annual Credit Union Conference - Sacramento

Friday, July 27	
7:30 a.m.–8:30 a.m.	Registration and continental breakfast
8:30 a.m.–8:40 a.m.	Welcome and opening remarks <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>
8:40 a.m. – 9:50 a.m.	Key Questions For Today's Changing Environment <i>Alexandra Gekas, Vice President of Marketing and Engagement, Callahan & Associates</i>
9:50 a.m. – 10:00 a.m.	Break
10:00 a.m. – 11:00 a.m.	Cyber Risk Management <i>Joseph Scully, President, Financial Guaranty Insurance Brokers</i>
11:00 a.m.-12:00 p.m.	Transitioning Your Incurred Loss Model to CECL with Confidence <i>Garry Rank, Senior Advisor , MST Advisory Services</i> <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>
12:00 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 1:50 p.m.	Legal Update <i>Jan Fleener, Partner/Chair, Litigation Practice Group, Downey Brand LLP</i>
1:50 p.m.–2:00 p.m.	Break
2:00 p.m.–3:00 p.m.	Leasing <i>Bret Rutter, Partner, Moss Adams LLP</i>
3:00 p.m.–3:50 p.m.	Tax Cuts and Job Acts Overview and UBIT Refresher <i>Tracy Paglia, Partner and Jouna Lou, Senior Manager, Moss Adams LLP</i>
3:50 p.m.–4:00 p.m.	Closing Remarks <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>