

# Agenda

## Annual Credit Union Conference - Sacramento

Friday, July 27	
7:30 a.m.–8:30 a.m.	Registration and continental breakfast
8:30 a.m.–8:40 a.m.	<b>Welcome and opening remarks</b> <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>
8:40 a.m. – 9:50 a.m.	<b>Key Questions For Today's Changing Environment</b> <i>Alexandra Gekas, Vice President of Marketing and Engagement, Callahan &amp; Associates</i>
9:50 a.m. – 10:00 a.m.	Break
10:00 a.m. – 11:00 a.m.	<b>Cyber Risk Management</b> <i>Joseph Scully, President, Financial Guaranty Insurance Brokers</i>
11:00 a.m.-12:00 p.m.	<b>Transitioning Your Incurred Loss Model to CECL with Confidence</b> <i>Garry Rank, Senior Advisor, MST Advisory Services</i> <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>
12:00 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 1:50 p.m.	<b>Legal Update</b> <i>Jan Fleener, Partner/Chair, Litigation Practice Group, Downey Brand LLP</i>
1:50 p.m.–2:00 p.m.	Break
2:00 p.m.–3:00 p.m.	<b>Leasing</b> <i>Bret Rutter, Partner, Moss Adams LLP</i>
3:00 p.m.–3:50 p.m.	<b>Tax Cuts and Job Acts Overview and UBIT Refresher</b> <i>Tracy Paglia, Partner and Jousa Lou, Senior Manager, Moss Adams LLP</i>
3:50 p.m.–4:00 p.m.	<b>Closing Remarks</b> <i>Derek Criswell and Jeff Clair, Partners, Moss Adams LLP</i>